

In consideration of the impact that Boys & Girls Clubs of Harrisonburg and Rockingham (BGCHR) has on the lives of young people and adults, I/we have made provision for a gift to BGCHR in my/our estate plan. Understanding that BGCHR has established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

### **Contact Information:**

Name: \_\_\_\_\_ Name of Spouse: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Spouse Date of Birth: \_\_\_\_\_  
How would you like to be listed in Heritage Club? \_\_\_\_\_

### **Relationships with Boys & Girls Clubs**

- Board of Directors (current or former)
- Alumnus (attended a Boys & Girls Club)
- Parent/Grandparent
- Friend
- Staff

### **Gift Information:**

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust)
  - Dollar amount
  - Stock or property
  - Percentage bequest
  - Residuary bequest
- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Deferred Charitable Gift Annuity
- IRA/Retirement Plan Beneficiary
- Gift of Residence or Farm with Retained Life Estate
- Charitable Lead Trust
- Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:

\$ \_\_\_\_\_ (Will be treated as confidential)

### **The gift is:**

- Unrestricted
- Restricted as follows:

Your support through a planned gift will ensure that future generations of our children will have the opportunity to live successful lives in a safe, positive and caring environment.

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_