

In consideration of the impact that Boys & Girls Clubs of Harrisonburg and Rockingham (BGCHR has on the lives of young people and adults, I/we have made provision for a gift to BGCHR in my/our estate plan. Understanding that BGCHR has established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

Contact Information:

Name: _____ Name of Spouse: _____
Address: _____ City: _____ State: _____ Zip: _____
Phone: _____ Email: _____
Date of Birth: _____ Spouse Date of Birth: _____
How would you like to be listed in Heritage Club? _____

Relationships with Boys & Girls Clubs

- ☐ Board of Directors (current or former)
- ☐ Alumnus (attended a Boys & Girls Club)
- ☐ Parent/Grandparent
- ☐ Friend
- ☐ Staff

Gift Information:

I/we qualify for The Heritage Club through the following planned gift:

- ☐ Bequest (or Living Trust)
 - ☐ Dollar amount
 - ☐ Stock or property
 - ☐ Percentage bequest
 - ☐ Residuary bequest
- ☐ Charitable Gift Annuity
- ☐ Charitable Remainder Annuity Trust
- ☐ Charitable Remainder Unitrust
- ☐ Deferred Charitable Gift Annuity
- ☐ IRA/Retirement Plan Beneficiary
- ☐ Gift of Residence or Farm with Retained Life Estate
- ☐ Charitable Lead Trust
- ☐ Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:

\$_____ (Will be treated as confidential)

The gift is:

- ☐ Unrestricted
- ☐ Restricted as follows:

Your support through a planned gift will ensure that future generations of our children will have the opportunity to live successful lives in a safe, positive and caring environment.

Signature: _____ Today's Date: _____